

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION**

In re:

MISSISSIPPI PHOSPHATES CORPORATION,
et al.,

Debtor

MISSISSIPPI PHOSPHATE CORPORATION
LIQUIDATING TRUST (MPCLT), EDWIN N.
ORDWAY, JR., Managing Director, BERKLEY
RESEARCH GROUP, LLC, in his capacity as
MPCLT TRUSTEE OF THE MPCLT TRUST,

Plaintiff,

v.

UNIMIN CORPORATION,

Defendant.

CHAPTER 11

Case No. 14-51667-KMS

Adversary Proceeding No. 16-06069

STIPULATION OF VOLUNTARY DISMISSAL OF COMPLAINT

The parties hereto, by their respective counsel, hereby stipulate to dismiss the above-captioned adversary proceeding with prejudice, pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), made applicable to this adversary proceeding by Fed. R. Bankr. P. 7041, each party to bear its own costs and attorneys' fees. The parties have reached a settlement agreement whereby Unimin Corporation will convey a sum certain to the Trust within thirty (30) days of the date of their Settlement Agreement (entered on May 17, 2018). The parties request that this Court retain jurisdiction for the purposes of enforcing the settlement agreement reached between the parties should the settlement not be consummated as agreed.

Dated: May 22, 2018

/s/ Kasee Sparks Heisterhagen

Kasee Sparks Heisterhagen (MB# 103521)

Burr & Forman LLP

RSA Tower

11 North Water Street, Suite 22200

Mobile, Alabama 36602

Telephone: (251) 344-5151

Facsimile: (251) 344-9696

ksparks@burr.com

Counsel for the Plaintiff

/s/ James Berman (by permission)

James Berman

Zeisler & Zeisler PC

10 Middle St, 15th Floor

Bridgeport, CT 06604

Telephone: (203) 368-4234

JBerman@zeislaw.com

Counsel for the Defendant